Combined Functional Status & Cognitive Status Subgroups Meeting

Time: Wednesday, September 11, 2019, 2:00 pm - 3:00 pm

**Location:** WebEx Meeting

**Dial-in:** 1-877-267-1577

**Meeting ID:** 994 361 173

**Attendees:**

**PACIO Project Website:** [www.PACIOproject.org](http://www.PACIOproject.org)

**PACIO Project GitHub:** <https://github.com/paciowg/PACIO-Project>

**This meeting is being recorded. In all discussions, members should be aware that meetings are recorded and include representatives of companies that may compete with one another in the marketplace. This working group is a public forum and therefore all information shared will be publicly available.**

# Agenda/Notes

**Meeting Recording:** [PAC IO WG-20190911 1758-1](https://meetings.cms.gov/orion/playback.do?RCID=38d1d3d1b546fa3b84da400397bb82af)

1. **MITRE Update**
   * **CMS contract funding in progress-** MITRE unavailable for PACIO work until awarded
   * **HL7 Connectathon next week**
     + **Track Proposal** [**https://confluence.hl7.org/display/FHIR/2019-09+Post-Acute+Care**](https://confluence.hl7.org/display/FHIR/2019-09+Post-Acute+Care)
     + **Implementation Guide** [**https://paciowg.github.io/del/**](https://paciowg.github.io/del/)
     + **Reference Implementation**
       - **Server:** [**https://github.com/paciowg/del**](https://github.com/paciowg/del)
       - **Client:** [**https://github.com/paciowg/delDemo**](https://github.com/paciowg/delDemo)
       - **Test Scripts:** [**https://github.com/paciowg/inferno**](https://github.com/paciowg/inferno)
2. **CMS Updates**
   * CMS is hosting a webinar on **Thursday, September 12, 2019 from 1:00 – 2:00 p.m. ET** to provide an overview of the [All-Payer Combination Option](https://links.govdelivery.com/track?type=click&enid=ZWFzPTEmbXNpZD0mYXVpZD0mbWFpbGluZ2lkPTIwMTkwOTA5Ljk5NTkyOTEmbWVzc2FnZWlkPU1EQi1QUkQtQlVMLTIwMTkwOTA5Ljk5NTkyOTEmZGF0YWJhc2VpZD0xMDAxJnNlcmlhbD0xNjgxMTU1NyZlbWFpbGlkPWJldGguY29ubm9yQGNtcy5oaHMuZ292JnVzZXJpZD1iZXRoLmNvbm5vckBjbXMuaGhzLmdvdiZ0YXJnZXRpZD0mZmw9Jm12aWQ9JmV4dHJhPSYmJg==&&&100&&&https://qpp.cms.gov/apms/all-payer-advanced-apms), which is one way to become a Qualifying APM Participant (QP) and receive the 5% APM Incentive payment.
     + **Registration Link:** [https://attendee.gotowebinar.com/register/3958501746026638861](https://links.govdelivery.com/track?type=click&enid=ZWFzPTEmbXNpZD0mYXVpZD0mbWFpbGluZ2lkPTIwMTkwOTA5Ljk5NTkyOTEmbWVzc2FnZWlkPU1EQi1QUkQtQlVMLTIwMTkwOTA5Ljk5NTkyOTEmZGF0YWJhc2VpZD0xMDAxJnNlcmlhbD0xNjgxMTU1NyZlbWFpbGlkPWJldGguY29ubm9yQGNtcy5oaHMuZ292JnVzZXJpZD1iZXRoLmNvbm5vckBjbXMuaGhzLmdvdiZ0YXJnZXRpZD0mZmw9Jm12aWQ9JmV4dHJhPSYmJg==&&&101&&&https://attendee.gotowebinar.com/register/3958501746026638861)
   * CMS/CCSQ will host a Special Open Door Forum (SODF) **September 12th, 2-3 pm**, to allow hospices and other interested parties to ask questions on the development of the Hospice Outcomes & Patient Evaluation (HOPE). This SODF is part of a series of regular SODF’s CMS plans to host on this patient assessment tool and other key topics related to the Hospice Quality Reporting Program. The presentation for this event is now available in the Downloads section of the HOPE page at [https://www.cms.gov/Medicare/Quality-Initiatives-Patient-Assessment-Instruments/Hospice-Quality-Reporting/HOPE.html](https://links.govdelivery.com/track?type=click&enid=ZWFzPTEmbXNpZD0mYXVpZD0mbWFpbGluZ2lkPTIwMTkwOTA2Ljk4NzM2MjEmbWVzc2FnZWlkPU1EQi1QUkQtQlVMLTIwMTkwOTA2Ljk4NzM2MjEmZGF0YWJhc2VpZD0xMDAxJnNlcmlhbD0xNjgxMDU1OCZlbWFpbGlkPWJldGguY29ubm9yQGNtcy5oaHMuZ292JnVzZXJpZD1iZXRoLmNvbm5vckBjbXMuaGhzLmdvdiZ0YXJnZXRpZD0mZmw9Jm12aWQ9JmV4dHJhPSYmJg==&&&100&&&https://www.cms.gov/Medicare/Quality-Initiatives-Patient-Assessment-Instruments/Hospice-Quality-Reporting/HOPE.html)
     + **Event details:** [**https://www.cms.gov/Outreach-and-Education/Outreach/OpenDoorForums/Downloads/09122019SODF.pdf**](https://www.cms.gov/Outreach-and-Education/Outreach/OpenDoorForums/Downloads/09122019SODF.pdf)

* Recruitment Announcement – Technical Expert Panel (TEP) for HQRP Patient Assessment Instrument and Quality Measure Development: Abt Associates is currently recruiting a wide range of hospice stakeholders—for example, providers, patients, and quality improvement experts—to participate in a Technical Expert Panel (TEP) to provide input on an assessment instrument and corresponding quality measures for hospice care. The Call for TEP materials, including the Nomination Form, are available at this link: [https://www.cms.gov/Medicare/Quality-Initiatives-Patient-Assessment-Instruments/MMS/TEP-Currently-Accepting-Nominations.html](https://links.govdelivery.com/track?type=click&enid=ZWFzPTEmbXNpZD0mYXVpZD0mbWFpbGluZ2lkPTIwMTkwOTA2Ljk4ODc1MTEmbWVzc2FnZWlkPU1EQi1QUkQtQlVMLTIwMTkwOTA2Ljk4ODc1MTEmZGF0YWJhc2VpZD0xMDAxJnNlcmlhbD0xNjgxMDcwOSZlbWFpbGlkPWJldGguY29ubm9yQGNtcy5oaHMuZ292JnVzZXJpZD1iZXRoLmNvbm5vckBjbXMuaGhzLmdvdiZ0YXJnZXRpZD0mZmw9Jm12aWQ9JmV4dHJhPSYmJg==&&&100&&&https://www.cms.gov/Medicare/Quality-Initiatives-Patient-Assessment-Instruments/MMS/TEP-Currently-Accepting-Nominations.html)

If you have general questions about the TEP and would like to contact Abt Associates, please email [HospiceQRP@abtassoc.com](mailto:HospiceQRP@abtassoc.com). The instrument development work is under CMS contract number 75FCMC18D0014 and task order number 75FCMC19F0001.

* **AHRQ-CMS Webcast “**Introducing a New Database for Users of the CAHPS Home and Community-Based Services (HCBS CAHPS) Survey”, **October 2, 2-3 p.m. ET** [**Register Now for the Webcast**](https://westat.webex.com/westat/onstage/g.php?MTID=e4f889b3058713a2acc2fc6362aefc7bc). Registration is now open for a Webcast about a new database for [CAHPS Home and Community Based Services (HCBS CAHPS) Survey](https://www.ahrq.gov/cahps/surveys-guidance/hcbs/index.html) users. Speakers will review the HCBS CAHPS Survey and describe the benefits and steps involved in participating. The database will display results by state and HCBS program types and will be free and open to all states on a voluntary basis. Data submission opens in early 2020.

1. **Continued Functional Use Case Discussion** (Chris Pugliese, Brightree)
   * Continue Functional status spreadsheet review- Chris reviewed SS components- resources that will be used in an example file, including:
     + Identifiers
     + Based on
     + Part of
     + Status- final, amended, corrected, error;
     + Category-therapy/exam (at the time of transition- whatever therapy or exam was provided- API allows orgs to access info in real time, info is manifested in specific timeframe- system would decide depending on SW configuration)
     + Subject- Patient identifier
     + Encounter- refers to encounter FHIR resource
     + Effective date- would not be present on parent level resource- date span or part of encounter would cover time, child resource would include date/time resource
     + Performer- at parent level would be care team, child level is specific clinician/individual
     + Has member - ties parent to children;
     + Derived from- references where the question comes from- would be helpful to include references to MDS, PHQ, etc.; recommended to use if use case is for CMS asmt, team suggested that it is optional and could include data that is outside CMS asmt
     + Component- contains Q&A, children, also component code and component value
     + Data absent reason- explains why a Q wasn’t answered- perhaps due to skip logic, could be future place for Q&A that aren’t part of asmts but helpful to users
     + Interpretation- used for interpretive text- ex- can have discreet data, but need personal narrative as well, child resource
   * Hypothetical example file- to be discussed at next meeting
   * High level IG discussion- to be discussed at next meeting
2. **Continued Cognitive Use Case Discussion** (Mary Anne Schultz, CSUSB)
   * Continued Data Model Discussion
   * No comments on including the assessment name, the version number, and some sort of abbreviated reference to the question, instead of listing out the entire question verbatim on the transfer summary
3. **Open Discussion** 
   * VOLUNTEERS NEEDED:
     + Technical Developers to develop Functional Status & Cognitive Status IGs
     + EHR Vendors to test reference implementations for the Functional Status & Cognitive Status IGs, as well as the DEL IG that the MITRE team has currently developed
     + Clinical SMEs to serve on the Interdisciplinary Clinical Advisory Group
   * Team supports **one meeting for both use cases** on Wednesdays at 2pm, but keeping technical work separate; will send feedback with any concerns
4. **Next Meeting:** 
   * Wednesday, September 25, 2019, 2 pm – 3 pm
5. **Upcoming Convening Opportunities:**
   * September 14-20: [HL7 33rd Annual Plenary & Working Group Meeting](http://www.hl7.org/events/working_group_meeting/2019/09/)
   * October 13-15: [NASL 30th Annual Meeting](https://www.nasl.org/eweb/DynamicPage.aspx?Site=NASL&WebCode=EventReg&evt_key=eb5b19de-ce27-4464-b01f-780102384a92)
6. **Homework**
   * **Provide feedback to Beth and Hibah re: Combining use case meetings by COB 9/18**
7. **Adjourn**